

Q3 2021 OFFICE SPACE STATISTICS

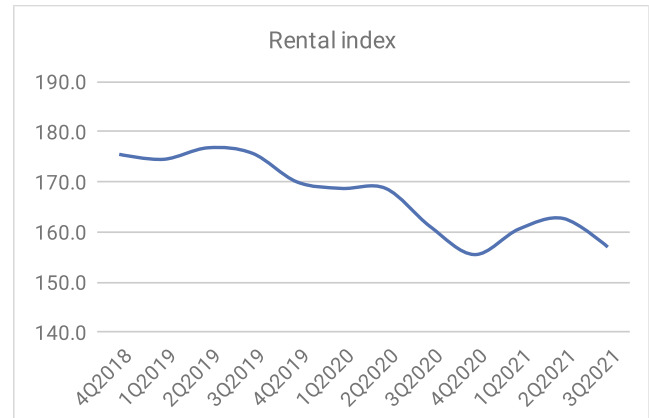
SOURCE Urban Redevelopment Authority

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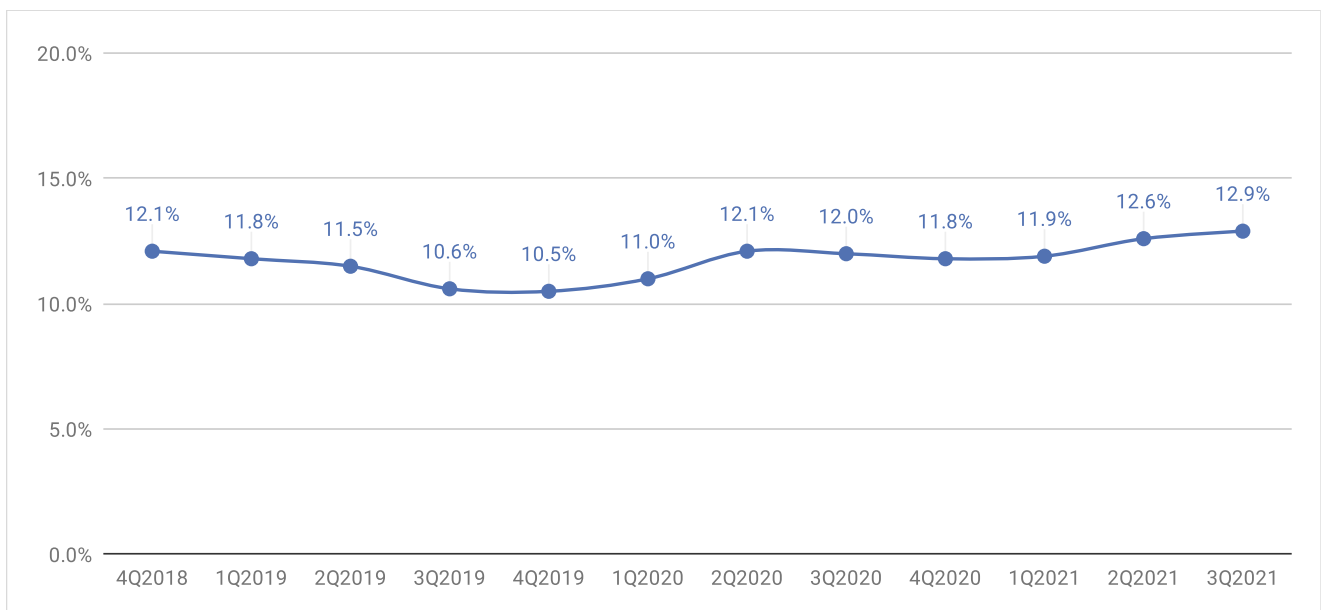
OFFICE MARKET AT A GLANCE

Key indicators	Change	1Q 2021	2Q 2021
Price index	-2.4%	121.1	118.2
Rental index	-3.5%	162.7	157.0
Pipeline supply (m ² GFA)	+8.3%	697,000	755,000
Vacancy rate	+0.3% point	12.6%	12.9%

OFFICE SPACE IN CENTRAL REGION



VACANCY RATE OF OFFICE SPACE



Q3 2021 OFFICE MEDIAN RENT

	PSF (\$)		PSF (\$)		PSF (\$)
District 01		District 03 - 06		District 09 - 10	
Marina View	12.8	Alexandra Road	7.2	Killiney Road	8.0
Battery Road	11.5	Havelock Road	5.4	Somerset Road	7.5
Marina Boulevard	10.8	Chin Swee Road	3.1	Orchard Road	6.8
Collyer Quay	9.7	Outram Road	3.0	Penang Road	6.5
Raffles Place	9.5	Maritime Square	6.4	Scotts Road	6.3
Chulia Street	9.2	Harbourfront Place	5.7	Clemenceau Avenue	5.0
Market Street	9.2	Keppel Road	3.2	Kramat Lane	3.8
Temasek Boulevard	9.0	North Buona Vista Drive	7.8	Sophia Road	2.6
Church Street	8.5	Harbour Drive	4.1	Tanglin Road	6.6
Cross Street	7.9	Coleman Street	5.2	District 11 - 12	
Raffles Quay	7.6	High Street	4.3	Goldhill Plaza	4.4
Mccallum Street	7.1	District 07		Thomson Road	4.1
Telok Ayer Street	7.1	Bras Basah Road	9.5	Serangoon Road	3.9
Robinson Road	7.0	Bencoolen Street	5.5	Balestier Road	3.5
Finlayson Green	6.8	North Bridge Road	5.0	District 14 - 15	
Phillip Street	6.7	Albert Street	4.5	Paya Lebar Road	5.0
Shenton Way	6.7	Beach Road	4.3	Mountbatten Road	3.9
Eu Tong Sen Street	6.7	Middle Road	3.6	Changi Road	3.7
Cecil Street	5.8	Waterloo Street	3.6	Geylang Road	2.9
New Bridge Road	5.0	Jalan Sultan	3.0	Marine Parade Road	5.3
South Bridge Road	3.8	Selegie Road	2.8	Joo Chiat Road	3.9
Upper Cross Street	3.5	District 08		Marine Parade Central	3.9
District 02		Jalan Besar	3.8	East Coast Road	3.5
Anson Road	5.9	Mayo Street	3.6	Brooke Road	3.3
Peck Seah Street	4.9	Foch Road	3.6	District 18 - 25	
Maxwell Road	4.4			Tampines Central 1	5.2
Tras Street	4.1			Upper Serangoon Road	2.4
				Upper Bukit Timah Road	2.9
				Jurong East Street 21	2.9
				Woodlands Square	3.2

- The above figures are for streets with at least 2 office buildings and at least 3 rental transactions signed.