

Q3 2020 OFFICE SPACE STATISTICS

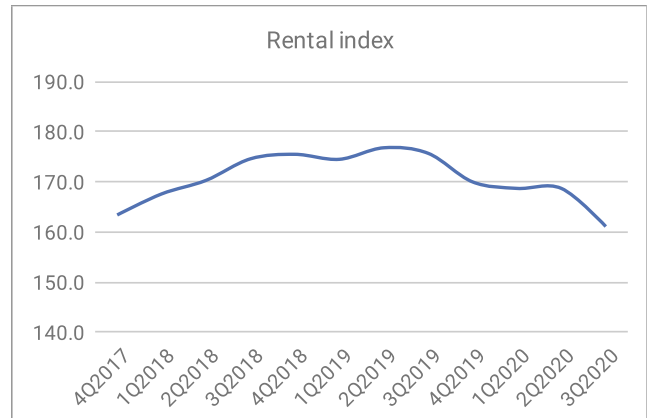
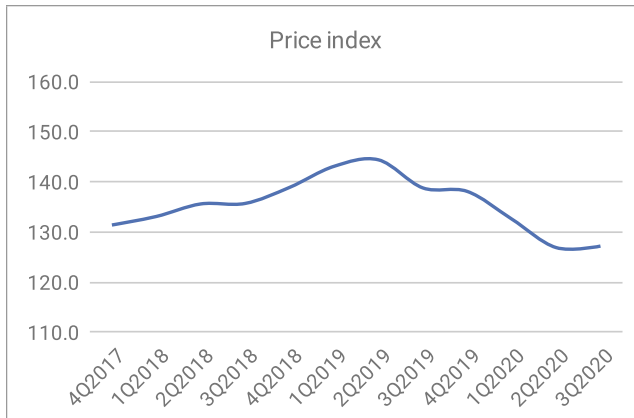
SOURCE Urban Redevelopment Authority

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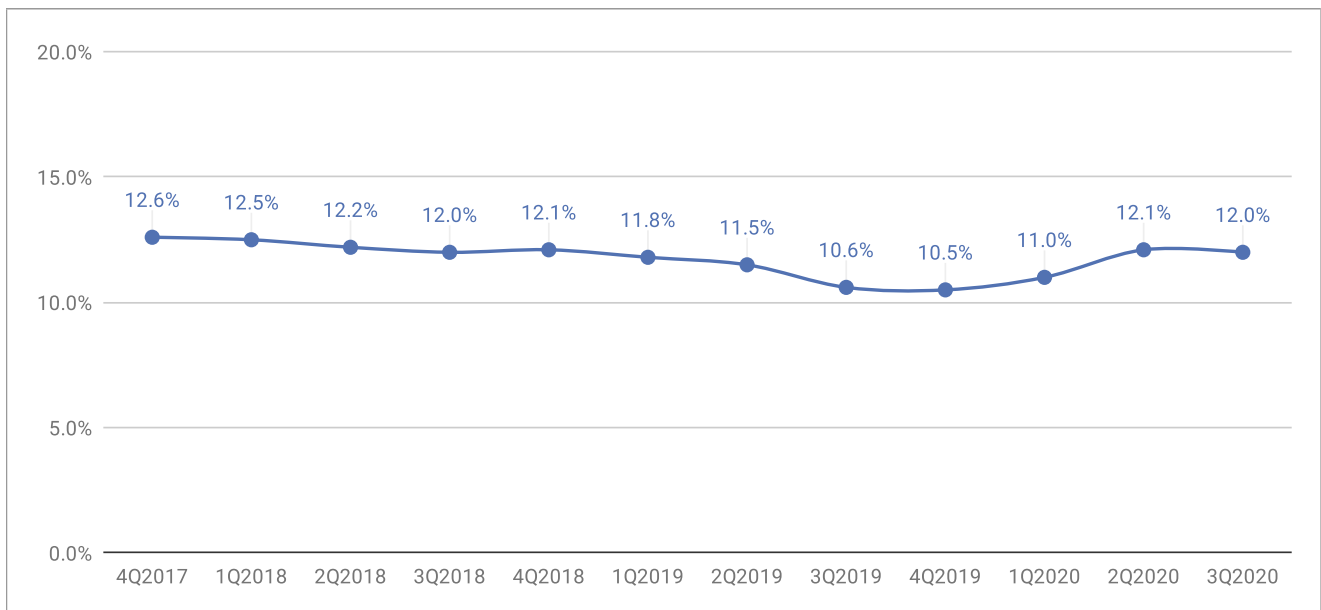
OFFICE MARKET AT A GLANCE

Key indicators	Change	2Q 2020	3Q 2020
Price index	0.2%	126.9	127.2
Rental index	-4.5%	168.7	161.1
Pipeline supply (m ² GFA)	14.8%	668,000	767,000
Vacancy rate	-0.1% point	12.1%	12.0%

OFFICE SPACE IN CENTRAL REGION



VACANCY RATE OF OFFICE SPACE



Q3 2020 OFFICE MEDIAN RENT

	PSF (\$)		PSF (\$)		PSF (\$)
District 01		District 03 - 06		District 09 - 10	
Marina View	13.0	Alexandra Road	6.8	Clemenceau Avenue	7.7
Marina Boulevard	12.0	Havelock Road	5.3	Somerset Road	7.2
Collyer Quay	10.5	Outram Road	4.7	Penang Road	6.3
Raffles Place	10.0	Chin Swee Road	3.2	Scotts Road	6.0
Temasek Boulevard	9.9	Maritime Square	6.8	Orchard Road	5.6
Battery Road	9.5	Harbourfront Place	4.6	Kramat Lane	3.6
Chulia Street	9.3	Keppel Road	3.3	River Valley Road	2.3
Market Street	9.2	North Buona Vista Drive	7.7	Tanglin Road	6.6
Church Street	8.5	Harbour Drive	4.4	Bukit Timah Road	4.9
Raffles Quay	8.2	Coleman Street	6.1	District 11 - 12	
Cross Street	8.0	High Street	5.0	Goldhill Plaza	4.4
Finlayson Green	7.8	District 07		Thomson Road	3.2
Robinson Road	7.0	Victoria Street	6.0	Balestier Road	4.1
Eu Tong Sen Street	6.7	North Bridge Road	5.1	District 14 - 15	
Malacca Street	6.0	Queen Street	4.8	Paya Lebar Road	4.9
Phillip Street	5.8	Albert Street	4.8	Mountbatten Road	4.0
Cecil Street	5.7	Bencoolen Street	4.7	Changi Road	3.6
Shenton Way	5.6	Beach Road	4.1	Geylang Road	3.2
New Bridge Road	5.6	Middle Road	3.4	East Coast Road	5.2
South Bridge Road	3.8	Jalan Sultan	2.5	Marine Parade Road	5.0
Upper Cross Street	3.3	District 08		Marine Parade Central	4.5
District 02		Jalan Besar	3.7	Joo Chiat Road	3.9
Cantonment Road	6.6	Mayo Street	3.1	District 18 - 22	
Anson Road	5.9			Tampines Central 1	4.7
Peck Seah Street	5.7			Upper Serangoon Road	2.6
Tras Street	4.8			Upper Bukit Timah Road	3.6
Maxwell Road	4.8			Woodlands Square	6.0
Enggor Street	3.3				

- The above figures are for streets with at least 2 office buildings and at least 3 rental transactions signed.