

# Q1 2020 OFFICE SPACE STATISTICS

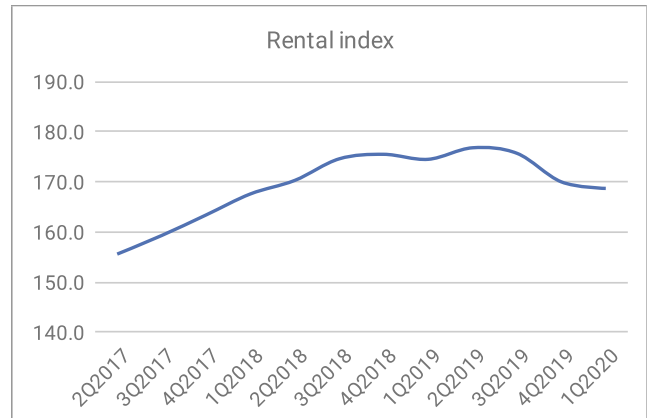
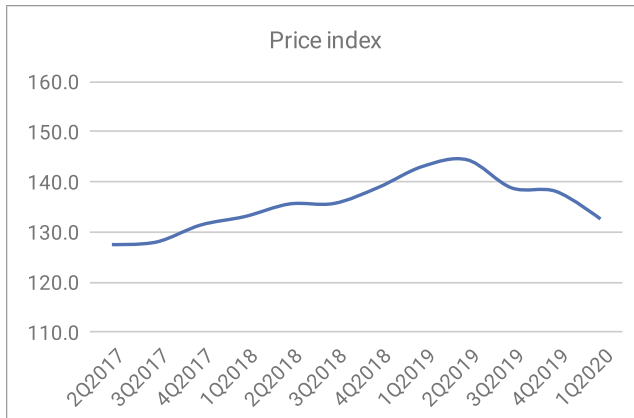
SOURCE Urban Redevelopment Authority

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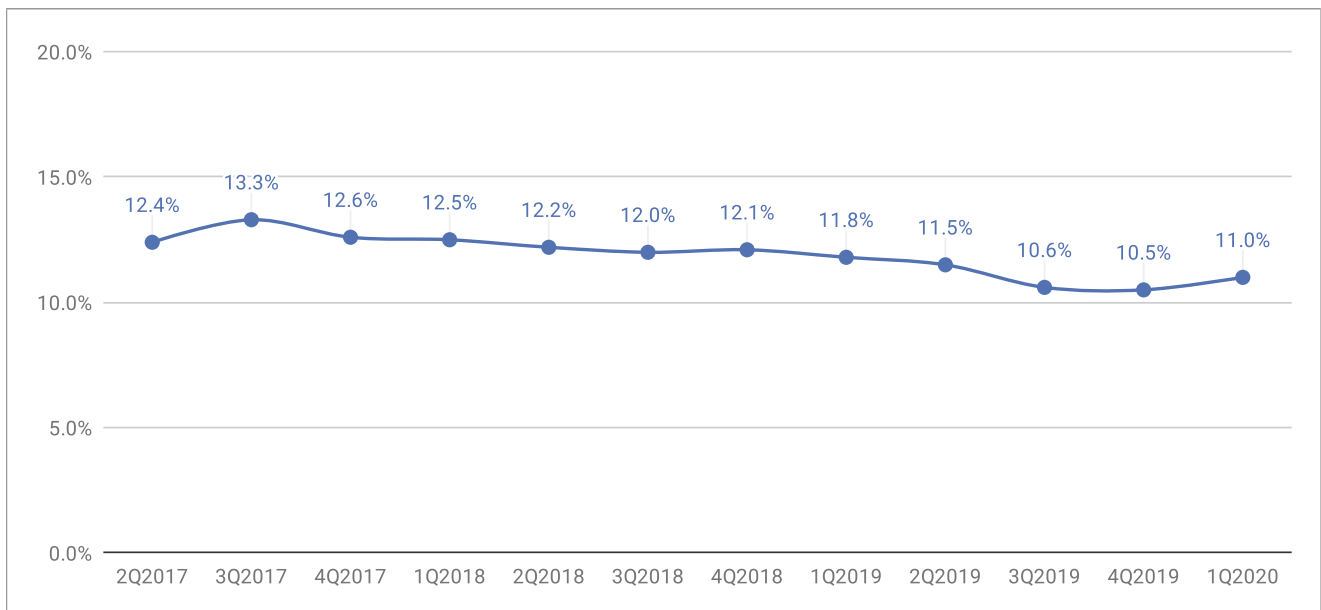
## OFFICE MARKET AT A GLANCE

Key indicators	Change	4Q 2019	1Q 2020
Price index	-4.0%	138.1	132.6
Rental index	-0.8%	170.0	168.7
Pipeline supply (m <sup>2</sup> GFA)	-9.4%	753,000	682,000
Vacancy rate	+0.5% point	10.5%	11.0%

## OFFICE SPACE IN CENTRAL REGION



## VACANCY RATE OF OFFICE SPACE



## Q1 2020 OFFICE MEDIAN RENT

	PSF (S)		PSF (S)		PSF (S)
<b>District 01</b>		<b>District 03 - 06</b>		<b>District 09 - 10</b>	
Raffles Place	9.7	Kim Tian Road	6.2	Killiney Road	9.8
Temasek Boulevard	9.5	Havelock Road	5.9	Somerset Road	8.0
Church Street	8.9	Alexandra Road	5.7	Orchard Road	7.5
Battery Road	8.7	Outram Road	4.7	Clemenceau Avenue	7.3
Malacca Street	8.7	Chin Swee Road	3.7	River Valley Road	6.8
Collyer Quay	8.1	Maritime Square	6.8	Scotts Road	6.5
Finlayson Green	8.0	Keppel Road	3.3	Penang Road	4.5
Raffles Quay	7.9	North Buona Vista Drive	7.4	Sophia Road	2.8
Market Street	7.6	Hill Street	5.5	Tanglin Road	7.9
Robinson Road	7.5	High Street	5.0	Bukit Timah Road	5.4
Chulia Street	6.8	Coleman Street	4.8	Cuscaden Road	5.2
New Bridge Road	6.7	<b>District 07</b>		<b>District 11 - 12</b>	
Shenton Way	6.7	Rochor Road	7.5	Thomson Road	5.8
Telok Ayer Street	6.6	Bencoolen Street	5.6	Goldhill Plaza	4.2
Eu Tong Sen Street	6.3	North Bridge Road	5.3	Balestier Road	4.1
Phillip Street	6.0	Beach Road	4.8	Serangoon Road	3.5
Cecil Street	5.6	Albert Street	4.8	<b>District 14 - 15</b>	
Upper Cross Street	3.9	Middle Road	4.3	Paya Lebar Road	5.3
South Bridge Road	3.1	Victoria Street	4.1	Mountbatten Road	4.1
Keng Cheow Street	2.7	Waterloo Street	4.0	Changi Road	4.0
<b>District 02</b>		Queen Street	3.4	Geylang Road	2.6
Peck Seah Street	6.9	Selegie Road	3.2	Marine Parade Road	5.8
Anson Road	6.0	Jalan Sultan	2.6	Marine Parade Central	5.0
Tras Street	5.4	<b>District 08</b>		East Coast Road	4.6
Maxwell Road	5.0	Jalan Besar	4.1	Joo Chiat Road	3.6
Bukit Pasoh Road	4.8	Foch Road	3.2	Brooke Road	2.9
		Lavender Street	2.6	<b>District 18 - 22</b>	
				Tampines Grande	6.3
				Tampines Central 1	5.0
				Upper Bukit Timah Road	3.1
				Jurong East Street 21	3.4

- The above figures are for streets with at least 2 office buildings and at least 3 rental transactions signed.